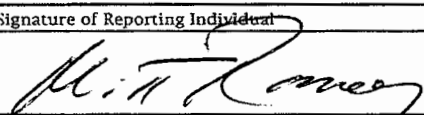


Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)	Reporting Status (Check Appropriate Boxes)	Incumbent <input type="checkbox"/>	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate <input checked="" type="checkbox"/>	Termination Filer <input type="checkbox"/>	Termination Date (If Applicable) (Month, Day, Year)	<p style="text-align: center;">Fee for Late Filing</p> <p>Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.</p> <p style="text-align: center;">Reporting Periods</p> <p>Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.</p> <p>Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.</p> <p>Nominees, New Entrants and Candidates for President and Vice President:</p> <p>Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.</p> <p>Schedule B—Not applicable.</p> <p>Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.</p> <p>Schedule C, Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of filing.</p> <p>Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.</p>
Reporting Individual's Name	Last Name		First Name and Middle Initial				
	Romney		W. Mitt				
Position for Which Filing	Title of Position		Department or Agency (If Applicable)				
	Candidate for President		N/A				
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code)			Telephone No. (Include Area Code)			
	585 Commercial Street, Boston, MA 02109			857-288-3553			
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held						
	N/A						
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination			Do You Intend to Create a Qualified Diversified Trust?			
	Not Applicable			<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Certification	Signature of Reporting Individual				Date (Month, Day, Year)		
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.					August 12, 2011		
Other Review (If desired by agency)	Signature of Other Reviewer				Date (Month, Day, Year)		
Agency Ethics Official's Opinion	Signature of Designated Agency Ethics Official/Reviewing Official				Date (Month, Day, Year)		
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).							
Office of Government Ethics Use Only	Signature				Date (Month, Day, Year)		
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)							
<div style="display: flex; justify-content: space-between; align-items: center;"> <div style="text-align: center;"> <p style="transform: rotate(180deg); font-weight: bold; font-size: 1.2em;">OFFICE OF GENERAL COUNSEL</p> <p style="transform: rotate(180deg); font-weight: bold; font-size: 1.2em;">2011 AUG 12 PM 3:44</p> </div> <div style="text-align: center;"> <p>(Check box if filing extension granted & indicate number of days _____) <input type="checkbox"/></p> </div> </div>							
<div style="display: flex; justify-content: space-between; align-items: center;"> <div style="text-align: center;"> <p style="transform: rotate(180deg); font-weight: bold; font-size: 1.2em;">RECEIVED</p> <p style="transform: rotate(180deg); font-weight: bold; font-size: 1.2em;">FEDERAL ELECTION COMMISSION</p> </div> <div style="text-align: center;"> <p>(Check box if comments are continued on the reverse side) <input type="checkbox"/></p> </div> </div>							
Agency Use Only							
OGE Use Only							

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name W. Mitt Romney	SCHEDULE B	Page Number 9 of 11
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Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None

	Identification of Assets	Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)											
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Certificate of divestiture
	Example: Central Airlines Common	x			2/1/99			x									
1	Not applicable																
2																	
3																	
4																	
5																	

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$335 and (2) travel-related cash reimbursements received from one source totaling more than \$335. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$134 or less. See instructions for other exclusions.

None

	Source (Name and Address)	Brief Description	Value
	Examples: Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	\$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	\$350
1	Not applicable		
2			
3			
4			
5			

Reporting Individual's Name W. Mitt Romney	SCHEDULE C	Page Number 10 of 11
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Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. **Exclude**

a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None

Creditors (Name and Address)	Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)														
					\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000				
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x											
	John Jones, Washington, DC	Promissory note	1999	10%	on demand						x								
1	Please see Attachment page 13 for Schedule C Part I																		
2																			
3																			
4																			
5																			

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None

	Status and Terms of any Agreement or Arrangement	Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

Reporting Individual's Name W. Mitt Romney	SCHEDULE D	Page Number 11 of 11
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. Exclude positions with religious, social, fraternal, or political entities and those solely of an honorary nature. None

	Organization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Irrevocable trust	Trust established to hold extended family vacation property	Trustee	12/91	Present
2	Marriott International	Hotel company	Director	1/09	1/11
3					
4					
5					
6					

Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source. Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate. None

	Source (Name and Address)	Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legal services
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Not applicable	
2		
3		
4		
5		
6		

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND LP - SEE NOTE 5
99 CENTS ONLY STORES
ABBOTT LABORATORIES
ACCELRY'S INC
ACTUATE CORP
ADOBE SYSTEMS INC
AES CORP
AFFILIATED MANAGERS GROUP INC
ALLEGHENY TECHNOLOGIES INC
ALLERGAN INC
ALTERA CORP
AMBAC FINANCIAL GROUP INC
AMERICAN EXPRESS CO
AMERICAN INTERNATIONAL GROUP
AMERICAN TOWER CORP
AMERIPRISE FINANCIAL INC
AMGEN INC
AMYLIN PHARMACEUTICALS INC
ANALOG DEVICES
AOL INC
AON CORP
ASSOCIATED BANCORP
AT&T INC
AUTOMATIC DATA PROCESSING
BANCO BILBAO VIZCAYA ARGENTRIA
BANCO SANTANDER SA
BANK OF AMERICA CORP
BANK OF NEW YORK MELLON CORP
BB&T CORP
BEST BUY CO INC
BIOGEN IDEC INC
BOEING CO
BOSTON BEER CO INC -CL A
BOSTON SCIENTIFIC CORP
BP PLC

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND - SEE NOTE 5
BRISTOL MYERS SQUIBB CO
BROADCOM CORP
BROWN FORMAN - CL A
BROWN FORMAN - CL B
CADENCE DESIGN SYSTEMS INC
CAMPBELL SOUP CO
CAPITAL ONE FINANCIAL CORP
CARNIVAL CORP
CASEYS GENERAL STORES INC
CBS CORP
CHARLES RIVER LABS INTL INC
CHEVRON CORP
CHUBB CORP
CISCO SYSTEMS INC
CITADEL BROADCASTING CORP
CITIGROUP INC
CITY NATIONAL CORP
CME GROUP INC
COCA COLA CO
COLGATE-PALMOLIVE CO
COMCAST CORP
COMCAST CORP - CL A
CONAGRA FOODS INC
CONOCOPHILLIPS
CORNING INC
COSTCO WHOLESALE CORP
COVIDIEN PLC
CROSS TIMBERS ROYALTY TRUST
CSS INDUSTRIES INC
CURTISS-WRIGHT CORP
CVS CAREMARK CORP
CYTEC INDUSTRIES INC
D R HORTON INC
DELL INC

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND - SEE NOTE 5
DEUTSCHE TELEKOM AG - ADR
DEUTSCHE TELEKOM AG - ORD
DIEBOLD INC
DIRECTV
DOLLAR TREE INC
DU PONT (E I) DE NEMOURS
DUKE REALTY CORP
DUN & BRADSTREET CORP
DYCOM INDUSTRIES INC
DYNEGY INC
EBAY INC
ELECTRONIC ARTS INC
ELI LILLY & CO
EMC CORP
EMERSON ELECTRIC CO
ENTERCOM COMMUNICATIONS CORP
EQUIFAX INC
ESTEE LAUDER CO INC
EXFO INC
EXPEDIA INC
EXXON MOBIL CORP
FAIRPOINT COMMUNICATIONS INC
FAMILY DOLLAR STORES
FANNIE MAE
FEDEX CORP
FLEXTRONICS INTL
FRANKLIN RESOURCES INC
FREDDIE MAC
FREEPORT-MCMORAN COPPPER
FRONTIER COMMUNICATIONS CORP
FURIEX PHARMACEUTICALS INC
GENERAL DYNAMICS CORP
GENERAL ELECTRIC CO
GOOGLE INC
GRACO INC

**ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS
2002 EXCHANGE PLACE FUND - SEE NOTE 5**

GREATBATCH INC
GROUP I AUTOMOTIVE INC
H & R BLOCK INC
HAIN CELESTIAL GROUP INC
HANCOCK HOLDING CO
HANESBRANDS INC
HEALTH NET INC
HENRY SCHEIN INC
HEWLETT-PACKARD CO
HOLLY CORP
HOME DEPOT INC
HOSPIRA INC
HOST HOTELS & RESORTS INC
HSBC HLDGS PLC
HUGOTON ROYALTY TRUST
HUNTINGTON INGALLS IND INC
IDEARC INC
INFORMATICA CORP
INGRAM MICRO INC
INTEL CORP
INTL BUSINESS MACHINES CORP
INTL PAPER CO
INTUIT INC
IRON MOUNTAIN INC
J C PENNEY CO
JM SMUCKER CO
JOHN WILEY & SONS
JOHNSON & JOHNSON
JPMORGAN CHASE & CO
JUNIPER NETWORKS INC
KELLOGG CO
KIMBERLY-CLARK CORP
KLA-TENCOR CORP
LADENBURG THALMANN FINL SERV

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND - SEE NOTE 5
LEGG MASON INC
LEHMAN BROTHERS HOLDINGS INC
LIBERTY MEDIA CAPITAL GROUP
LIBERTY MEDIA STARZ GROUP
LIFE TIME FITNESS INC
LINEAR TECHNOLOGY CORP
LIVE NATION INC
LOGITECH INTERNATIONAL SA
LSI CORP
MAGMA DESIGN AUTOMATION INC
MANHATTAN ASSOCIATES INC
MANULIFE FINANCIAL CORP
MARLIN BUSINESS SERVICES INC
MARRIOTT INTL INC
MARSH & MCLENNAN COS
MASCO CORP
MATTEL INC
MAXWELL TECHNOLOGIES INC
MCDONALD'S CORP
MEADWESTVACO CORP
MEDCO HEALTH SOLUTIONS INC
MEDTRONIC INC
MERCK & CO
MICREL INC
MICROSOFT CORP
MICROSTRATEGY INC
MOODY'S CORP
MOTOROLA MOBILITY HLDGS INC
MOTOROLA SOLUTIONS INC
MYLAN INC
NATIONAL OILWELL VARCO INC
NCR CORP
NEENAH PAPER INC
NETAPP INC

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND - SEE NOTE 5
NEW YORK TIMES CO -CL A
NEWELL RUBBERMAID INC
NEWS CORP
NORTHERN TRUST CORP
NORTHROP GRUMMAN CORP
NOVELLUS SYSTEMS INC
NUCOR CORP
NVR INC
OGE ENERGY CORP
OMNICARE INC
OMNICOM GROUP
ORACLE CORP
PANERA BREAD CO
PAPA JOHNS INTERNATIONAL INC
PATTERSON-UTI ENERGY INC
PEPSICO INC
PFIZER INC
PHARMACEUTICAL PROD DEV INC
PHH CORP
PIPER JAFFRAY COS INC
PLAINS EXPLORATION & PROD CO
PNC FINANCIAL SVCS GROUP INC
POLARIS INDUSTRIES INC
PPL CORP
PRIMEDIA INC
PRIMUS TELECOMMUNICATIONS
PRIVATEBANCORP INC
PROCTER & GAMBLE CO
REALNETWORKS INC
REGIONS FINANCIAL CORP
REYNOLDS AMERICAN INC
ROCKWELL AUTOMATION
ROCKWELL COLLINS INC
ROYAL DUTCH SHELL PLC

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND - SEE NOTE 5
RUDDICK CORP
SAFEWAY INC
SAPIENT CORP
SARA LEE CORP
SCHLUMBERGER LTD
SCOTTS MIRACLE-GRO CO
SEMPRA ENERGY
SM ENERGY CO
SONUS NETWORKS INC
SOUTHWEST AIRLINES
ST JUDE MEDICAL INC
STEELCASE INC
SUNTRUST BANKS INC
SUSQUEHANNA BANCSHARES INC
SYNOVUS FINANCIAL CORP
SYSCO CORP
TERADATA CORP
TERADYNE INC
TEXAS INSTRUMENTS INC
TEXAS ROADHOUSE INC
THORATEC CORP
TIMBERLAND CO
TIME WARNER CABLE INC
TIME WARNER INC
TOLL BROTHERS INC
TORONTO DOMINION BANK
TRAVELERS COS INC
U S BANCORP
UBS AG
UNITED NATURAL FOODS INC
UNITED PARCEL SERVICE INC
UNITEDHEALTH GROUP INC
VECTOR GROUP LTD
VERISIGN INC

ALL SECURITIES REPORTED ON THIS PAGE ARE MANAGED BY GS 2002 EXCHANGE PLACE FUND - SEE NOTE 5
VERIZON COMMUNICATIONS INC
VIACOM INC
VIVENDI SA
VODAFONE GROUP PLC
VULCAN MATERIALS CO
WABCO HOLDINGS INC
WALGREEN CO
WAL-MART STORES INC
WALT DISNEY CO
WASHINGTON MUTUAL INC
WATSON PHARMACEUTICALS INC
WELLS FARGO & CO
WESTERN UNION CO
WESTWOOD ONE INC
WYNDHAM WORLDWIDE CORP
X-RITE INC
YAHOO INC
ZIONS BANCORPORATION

Schedule C Part I Response

Some investments in private equity and similar funds disclosed on Schedule A (the "Funds") are made pursuant to agreements of limited partnership, subscription agreements and/or other similar documentation that could be characterized as creating liabilities for capital calls or other payments to be made by investors. Such documentation is typically dated on or about the date of organization of the Fund or the date of the investment, which dates vary. The payments generally do not bear interest, and are due upon demand by the Fund. In the case of Funds for which there is expected to be a capital call for future investments, the following table lists the Funds and the maximum expected future liability for such capital calls, where that liability is over \$10,000:

<u>Fund Category</u>	<u>Amount</u>
<u>A. Ann Romney Blind Trust</u>	
GGC INVESTMENTS II-A LP	Between \$10,001 and \$15,000
GGC INVESTMENT ANNEX FUND II LP	Between \$100,001 and \$250,000
GGC INVESTMENTS II (BVI)	Between \$15,001 and \$50,000
GOLDEN GATE CAPITAL OPPORTUNITY FUND LP	Between \$250,001 and \$500,000
GS CAPITAL PARTNERS III LP	Between \$15,001 and \$50,000
WHITEHALL STREET GLOBAL REAL ESTATE LP 2007	Between \$100,001 and \$250,000
WHITEHALL STREET REAL ESTATE FUND IX/X	Between \$15,001 and \$50,000
WHITEHALL STREET REAL ESTATE FUND XI/XII	Between \$100,001 and \$250,000
SOLAMERE FOUNDERS FUND I-B, L.P.	Over \$1,000,000
<u>B. W. Mitt Romney IRA</u>	
SANKATY CREDIT OPPORTUNITIES IV, L.P.	Between \$250,001 and \$500,000

W. MITT ROMNEY

Notes to OGE Form 278, Schedule A

Other than assets and income sources listed on page 1 of Schedule A, all of the assets listed in this Report are held by the W. Mitt Romney Blind Trust, the Ann D. Romney Blind Trust, Mr. Romney's IRA or Mrs. Romney's IRA (collectively, the "Reporting Entities"). In each case, R. Bradford Malt, as Trustee (the "Trustee"), has complete investment discretion over the assets held by these investment vehicles, except where the Trustee has delegated that discretion to third party investment managers.

The management of the assets of the Reporting Entities was deemed blind by the Massachusetts State Ethics Commission. Since January 1, 2003, neither Mr. Romney nor Mrs. Romney has had any control over any of the assets acquired or disposed of by the Reporting Entities and neither Mr. Romney nor Mrs. Romney has previously received any reports identifying specific assets currently held by any of the Reporting Entities.

In instances where the asset is a fund that is not an excepted investment fund, the Reporting Entities have requested, and reported to the extent available, information about the identity of the underlying holdings of the fund and value and income amounts for these underlying holdings. Value and income amounts reported for underlying holdings are part of, and not in addition to, value and income amounts reported for the fund.

1. The underlying positions held by GS Private Client Portfolio and their asset value and income amounts are reported on pages 1-2 of the Attachment. The total asset value and total income amount for the GS Private Client Portfolio holdings are reported as of May 31, 2011, which is the most recent date for which such information is available to the Reporting Entities. This is a separately-managed account in which all investment decisions are made by Goldman Sachs, as manager, and not by Mr. Romney, by any of the Reporting Entities, or by the Trustee.
2. The underlying positions managed by Thornburg Investment Management are reported on pages 3-4 of the Attachment. The total asset value for investments managed by Thornburg and the total income amount for these investments are reported as of May 31, 2011, which is the most recent date for which such information is available to the Reporting Entities. This is a separately-managed account in which all investment decisions are made by Thornburg, as manager, and not by Mr. Romney, by any of the Reporting Entities, or by the Trustee.
3. The total asset value for Select Commodity Strategies, LLC, reported on page 3, is reported as of May 31, 2011, and the total income amount for this fund is reported as of December 31, 2010, which are the most recent dates for which such information is available to the Reporting Entities. The Reporting Entities have requested information about underlying holdings of the fund and value and income amounts for these holdings. However, the fund manager has informed the Reporting Entities that this information is confidential and proprietary, and has declined to provide such information.

4. The total asset value and total income amount for Sun Venture Capital Partners I LP, reported on page 3, are reported as of December 31, 2010, which is the most recent date for which such information is available to the Reporting Entities.
5. The underlying holdings in GS 2002 Exchange Place Fund LP, reported on page 5, are reported on pages 5-12 of the Attachment. The total asset value for this fund is reported as of May 31, 2011, and the total income amount for this fund is reported as of December 31, 2010, which are the most recent dates for which such information is available to the Reporting Entities. The value of and income amounts for the underlying holdings are not readily ascertainable.
6. For the limited partnerships Elliot Associates, LP and Solamere Founders Fund I-B, LP, reported on page 5, the total asset value and total income amount for these limited partnerships are reported as of March 31, 2011, which is the most recent date for which such information is available to the Reporting Entities. The Reporting Entities have requested information about underlying holdings of these limited partnerships and value and income amounts for these underlying holdings. However, the managers have informed the Reporting Entities that this information is confidential and proprietary, and have declined to provide such information.
7. For the limited partnership ABRY Broadcast Partners II, LP (ABRY II), reported on page 5, the total asset value and total income amount are reported as of March 31, 2011, which is the most recent date for which such information is available to the Reporting Entities. ABRY II currently owns one investment, Nexstar Broadcasting Group, Inc.
8. For the various Golden Gate Capital limited partnerships reported on page 5 (including the CCG investments), the total asset value for these limited partnerships is reported as of March 31, 2011, and the total income amount for these limited partnerships is reported as of December 31, 2010, which are the most recent dates for which such information is available to the Reporting Entities. The Reporting Entities have requested information about underlying holdings of these limited partnerships and value and income amounts for these underlying holdings. However, the managers have informed the Reporting Entities that this information is confidential and proprietary, and have declined to provide such information.
9. Mr. Romney retired from Bain Capital on February 11, 1999 to head the Salt Lake Organizing Committee. Since February 11, 1999, Mr. Romney has not had any active role with any Bain Capital entity and has not been involved in the operations of any Bain Capital entity in any way. The investments reported on pages 5-7 of Schedule A of this Report were made pursuant to an agreement with Bain Capital regarding Mr. Romney's retirement from Bain Capital. That agreement has expired, but the Reporting Entities retain certain investments identified on this Report pursuant to investments made prior to expiration of such agreement. All of such investments are passive in nature. The total asset value and total income amount for these funds are reported as of December 31, 2010, which is the most recent date for which such information is available to the Reporting Entities. The Reporting Entities have requested information about underlying

holdings of these investments and value and income amounts for these underlying holdings. However, the fund managers have informed the Reporting Entities that this information is confidential and proprietary, and have declined to provide such information.